

TAX YEAR 2023 SENIOR TAX FREEZE APPLICATION - KNOX COUNTY TRUSTEE

STAPLE HERE

PARCEL ID:			STATUS IN 2023		OWNERSHIP	LIFE ESTATE	REMAINDER ON PROPERTY	MOBILE HOME		
			<input type="radio"/> MARRIED <input type="radio"/> WIDOWED <input type="radio"/> DIVORCED <input type="radio"/> N/A		<input type="radio"/> SOLE <input type="radio"/> CO-OWNER	<input type="radio"/> NO <input type="radio"/> YES	<input type="radio"/> NO <input type="radio"/> YES / Complete Co-Owner Info	<input type="radio"/> NO <input type="radio"/> YES (Copy of Title)		
LAST NAME			FIRST NAME		MIDDLE	SOCIAL SECURITY #		DATE OF BIRTH	PHONE NUMBER	
STREET ADDRESS			CITY		ZIP	APPLICANT LOCATION		MAILING STATUS		
MAILING ADDRESS IF DIFFERENT			MAILING CITY / ST		ZIP	IN CARE OF				
SPOUSE / CO-OWNER / RESIDENT REMAINDER INFO					DECEASED OWNERS					
LAST NAME			FIRST NAME		MIDDLE	FIRST NAME		LAST NAME		YEAR OF DEATH :
SOCIAL SECURITY #			DATE OF BIRTH		FIRST NAME		LAST NAME		YEAR OF DEATH :	
<input type="radio"/> SPOUSE <input type="radio"/> SIBLING <input type="radio"/> PARENT <input type="radio"/> OTHER					<input type="radio"/> SPOUSE <input type="radio"/> SIBLING <input type="radio"/> PARENT <input type="radio"/> OTHER					
Spousal information is required regardless of ownership or residency.					Applicant Initials					

Did you file a 2022 federal tax return?
 YES Provide Copy
 NO
 I was not required based on my filing status, age, category or income as outlined by the IRS. I will provide proof of all 2022 income.

(Last Name, First Name)
 Property ID#

INCOME FROM PREVIOUS YEAR 2022 (NOT 2023) (attach copies of 2022 income proof)

	APPLICANT	CO-OWNER/SPOUSE	PROOF		APPLICANT	CO-OWNER/SPOUSE	PROOF
SOCIAL SECURITY			<input type="radio"/>	WORKERS' COMP			<input type="radio"/>
SSI BENEFITS			<input type="radio"/>	SALARY / WAGES			<input type="radio"/>
RETIREMENT / PENSION			<input type="radio"/>	DIVIDEND / INTEREST			<input type="radio"/>
VETERANS BENEFITS			<input type="radio"/>	OTHER INCOME			<input type="radio"/>

2022 TOTAL INCOME LIMIT IS \$44,940 TO QUALIFY FOR 2023 SENIOR TAX FREEZE

TOTAL INCOME

On Tax Relief? - Yes - No

ALTERNATE PHONE: _____ **EMAIL:** _____

ADDITIONAL NOTES: _____

I certify this information to be correct and understand I am subject to penalty and interest for intentionally providing false information. Any taxpayer, who knowingly provides false information concerning the taxpayer's income or other information relative to eligibility for such a program, commits a Class A misdemeanor. For a period of 18 months, I voluntarily authorize the Social Security Administration, Internal Revenue Service, or anyone, to release my social security number, name, date of birth, disability status, and income to the Property Tax Freeze Program. I certify that the property for which the tax freeze is sought is my principal residence for voting purposes and that I have not submitted another property as my principal residence for any purpose in the jurisdiction, the State of Tennessee, or any other state.

** I understand that I must renew TAX FREEZE yearly. *** INSTRUCTIONS ON BACK **

APPLICATION DATE

APPLICANT'S SIGNATURE

SPOUSE / CO-OWNER'S SIGNATURE

Deadline to Apply: APR 05, 2024

Approved _____ Rejected _____
 (circle one)

COLLECTING OFFICIAL'S SIGNATURE

DATE SUBMITTED

2023 Senior Tax Freeze Instructions. This must be renewed yearly and can be turned in before property taxes are paid.

Designed for homeowners over 65 with total income below the yearly limit. Can only use on one property – the one that you own and where you reside. (One homeowner must be age 65 during the calendar year of the Senior Tax Freeze).

Already signed up? Review each box, answer any questions, and make corrections. Answer the box in the upper right corner. Did you file a 2022 Federal Tax Return? YES or NO. If yes, you must provide a copy. If no, then you must provide copies of proof of all 2022 year-end income statements. Senior Tax Freeze must be renewed yearly. All owners and spouses must sign the form, provide proof of the previous year's income (2022 income – NOT 2023), and turn in completed form to the Trustee before the deadline. List yearly income (not monthly). We DO count V.A. income. Once you sign up, renewal forms are mailed each year with your October property tax statement. Should you not get your form, you can simply go by any Trustee office location, call us at 865-215-8554 or email us at TaxFreeze@KnoxCounty.org to request a replacement copy of your forms. Again, it is up to YOU to renew yearly.

Want to sign up for the first time? Sign up by mail, at any Trustee location, by email TaxFreeze@KnoxCounty.org before the deadline. If you need an in-home visit from our Mobile Office team, please call 865-215-4331 to request an appointment. All owners and spouses must sign form, provide IDs, and proof of previous year's income (2022 income - NOT 2023). List yearly income (not monthly). We DO count V.A. income. If you file a tax return, then you must provide a copy. If you don't file a tax return, then you must provide proof of all 2022 year-end income statements.

IMPORTANT DEADLINES:

FEBRUARY 28, 2024 – Deadline to pay property taxes without penalty.

APR 05, 2024 – Absolute Deadline for Tax Relief and Tax Freeze.

Questions?

For questions: Call Trustee's information line 865-215-8554

Mobile Office Program, please call 865-215-4331

Other Trustee Questions: 865-215-2305

Property Assessor's office: 865-215-2360

Mall: Knox County Trustee
P.O. Box 70
Knoxville, TN 37901