



TO: Mr. Chris Caldwell Proxy for Mayor Glenn Jacobs  
Commissioner Larsen Jay  
Mr. Zac Fullerton  
Mr. Jim Snowden

FR: Mr. Chris Simons

DT: November 7, 2024

RE: QUARTERLY INVESTMENT COMMITTEE MEETING  
Wednesday, November 13, 2024 at 1:30 P.M.

The regularly scheduled Quarterly Investment Committee Meeting will be held on Wednesday, November 13, 2024, at 1:30 PM at the City/County Building, Room 640.

The agenda for this meeting is on the second page.

cc: Knox County Retirement Board Members  
Jennifer Schroeder, Executive Director  
John Owings, ESQ  
Stephanie Coleman, ESQ  
Bill Mason, ESQ  
Ashley Trotto, ESQ  
Bob Cross, USICG  
Jennifer Reynolds, USICG  
Brett Bronkhorst, USICG  
Ralph Lehman, USICG  
Michael Welz, USICG  
Laura Jones, Knoxville Teachers Federal Credit Union  
Drucilla Stills, Knox County Commission Office  
Scott Bolton, KCS Benefit Director  
Tyler Whetstone, Knoxville News Sentinel  
David Buuck, Knox County Law Dept.  
Retirement Board Staff



**QUARTERLY INVESTMENT COMMITTEE MEETING  
11/13/2024**

1. Call to Order.....Chris Simons
2. Consideration of Approval of Minutes for August 13, 2024.....Chris Simons
3. Defined Benefit Plans Performance Review and Update .....Bob Cross,  
USICG
4. Defined Contribution Plans Performance Review and Update ..... Bob Cross,  
USICG
5. Knox County Disability Plan Performance Review and Update.....Bob Cross,  
USICG
6. Other Business.....Chris Simons
7. Public Comment.....Chris  
Simons
8. Adjournment

**Committee Members:**

Mr. Chris Simons – Chairman  
Commissioner Larsen Jay  
Mr. Chris Caldwell, Proxy for Mayor Glenn Jacobs  
Mr. Zac Fullerton  
Mr. Jim Snowden