

Educate Yourself

Your Account:

You can access your account at any time via the web or phone. However, certain restrictions apply, such as a blackout period.

Website:

www.usicg.com

Phone Number:

1-800-828-4224

Contribution Withdrawals:

While you are actively employed, you **cannot** make withdrawals or borrow funds from your account.

However, when you terminate employment you may apply for a distribution.

Life Changes:

Events or life changes occurring during the course of your Knox County employment may necessitate you contacting our office.

Events such as:

- ◆ Name change
- ◆ Beneficiary change
- ◆ Divorce
- ◆ Marriage
- ◆ Death of a spouse
- ◆ Employment status

Keep in mind.....

The blackout period for the plan will begin Friday, June 1, 2007 at 4:00 p.m. and end Monday, June 11, 2007 at 8:00 a.m. All accounts will be blacked out regardless of which funds you are invested in.

The funds listed below will be changing:

Current Investments	Replace with
Moderate Portfolio	
AXA Ent. Govt Secs A—10%	JHancock Bond A—10%
Balanced Portfolio	
AXA Ent Capital Appr A—15%	Amer Funds Amcap A-15%
Aggressive Portfolio	
ING Index Plus Mid CapA—10%	Columbia Mid Cap Value A—5%
	Van Kampen Mid Cap GRA—5%
Ultra Aggressive Portfolio	
MFS Mass Inv Gr Stk A—20%	Ivy Cap Appreciation A—20%

Individual Funds

Current Investment	Replace with
Van Kampen Aggr Growth A	Columbia Acorn Intl A

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Investment Allocation



If you are currently investing in one of the portfolio's being changed, the account balance in those funds will be automatically transferred to the corresponding replacement funds.

If you carry balances in the portfolio's being changed and do not want your account balance automatically transferred to the new fund, you may choose to transfer your account balance into other investment options before June 1, 2007 at 4:00 p.m.

You may do this by accessing your account through the internet at www.usicg.com or by telephone at 1-800-828-4224. In addition, if your future contribution allocation is directed towards the funds being replaced, you may change your allocation to any of the other investment options in our Plan.

Transfers In and Transfers Out

For those participants with money in the funds being changed, you will see a "transfer in" and "transfer out" on your June 30th statement. This transfer represents the changes in the funds. Transfers due to fund changes are NOT losses or gains. Net effect of the Transfer In and Transfer out is 0 (zero).

See example below:
 (this example **does not** represent current changes)

Activity Highlights		
Transfers In	SAMPLE	\$373.65
Transfers Out		-\$373.65

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Contact Us

Write or Visit:

Knox County Retirement & Pension Board
 City-County Building,
 Room 371
 400 Main Street
 Knoxville, TN 37902

Call or Fax:

Phone: (865) 215-2323
 Fax: (865) 215-2421

Email:

knoxcountyretirement@knoxcounty.org

Website:

www.knoxcounty.org/retirement

Office Hours:

Monday thru Friday
 8 a.m. - 4:30 p.m.

Retirement Staff:

Kimberly Bennett
 Executive Director

Della Ledford
 Assistant Executive Director

Charlotte Welch
 Budget/Communication Mgr.

Janet Rowan
 Benefit Manager

Terri Chase
 Benefit Specialist

Angel Monroe
 Administrative Support

Jonathan Harris
 Office Assistant



KNOX COUNTY RETIREMENT & PENSION BOARD

400 MAIN STREET CITY-COUNTY BLDG
SUITE 371
KNOXVILLE, TN 37902

TollFree:1-800-828-4224



Internet Access: www.usicg.com

When the system is back up on Monday, June 11, 2007, you can continue to access your account via the toll free number or internet.
To access the system, you will need a PIN and your social security number for the Voice Response System or your username and password for internet access. If you do not have access information, please call USI Consulting Group at (865) 523-8353 for instructions.

Accessing your account