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K N X C O U N T Y
RETIREMENT & PENSION BOARD

TO: Mr. Chris Caldwell Proxy for Mayor Glenn Jacobs
Commissioner Larsen Jay
Commissioner Richie Beeler
Mr. Jim Snowden

FR: Chairman Chris Simons

DT: Wednesday, September 28, 2022

RE: SPECIAL CALLED INVESTMENT COMMITTEE MEETING
Thursday, October 6, 2022 @ 1:30 P.M.

A special called Investment Committee Meeting will be held on Thursday, October 6, 2022, at 1:30 PM at the City/County Building, Room 640.

The agenda for this meeting is attached.

cc: Knox County Retirement & Pension Board Members
Jennifer Schroeder, RPB Executive Director
John Owings, ESQ
Stephanie Coleman, ESQ
Bill Mason, ESQ
Ashley Trotto, ESQ
Bob Cross, USICG
Brenda Trollope, USICG
Edward Bronkhorst, USICG
Ralph Lehman, USICG
Michael Welz, USICG
Donald Regan, Nationwide
Nick Ziegenbusch, Nationwide
Allen Sheets, Nationwide
Laura Jones, Knoxville Teachers Federal Credit
Union Drucilla Stills, Knox County Commission Office
Scott Bolton, Knox County Schools Benefits Director
Tyler Whetstone, Knoxville News Sentinel
David Buuck, Knox County Law Dept.
Retirement & Pension Board Staff

AGENDA

SPECIAL CALLED INVESTMENT COMMITTEE MEETING

**10/06/2022
1:30PM
ROOM 640**

1. Call to Order.....Chairman Simons

2. USI Investment Advisory Services.....Bob Cross
 - a. Disability Plan
 - b. Fund Line Up

3. Adjournment

Committee Members:

Mr. Chris Simons – Chairman
Commissioner Larsen Jay
Commissioner Richie Beeler
Mr. Chris Caldwell, Proxy for Mayor Glenn Jacobs
Mr. Jim Snowden